

ALPHAXSET-2308-006

August 30, 2023

Subject : Determination the date for payment and subscription of newly issued ordinary shares to be allocated to Private Placement Investor

Attention : The President

The Stock Exchange of Thailand

According to the board of directors' meeting of Alpha Divisions Public Company Limited ("the Company") No. 5/2023 held on August 30, 2023 and whereas the Extraordinary General Meeting of Shareholders No. 1/2023 of Alpha Divisions Public Company Limited (the "Company"), held on July 31, 2023, approved the increase of the Company's registered capital and the offering and allocation of the newly issued shares of the Company in the amount of 2,562,500,000 newly issued ordinary shares of the Company with par value of THB 0.25 per share at the offering price of THB 1.13 per share, with the total value of not exceeding THB 2,895,625,000.00 by way private placement, which is an offering that the shareholders' meeting of the Company resolves to set a clear price. The shares can be allocated in full or in part, and the allocation can occur simultaneously or on different occasions. The limited investors (Private Placement) include the following persons:

<b>List of private investors (Private Placement)</b>	<b>Number of newly issued ordinary shares (share)</b>	<b>Total capital increase value (baht)</b>
(a) Mr. Ekaphanh Phapithack	1,100,000,000	1,243,000,000
(b) Mr. Manas Piyatrueng	1,100,000,000	1,243,000,000
(c) Mr. Wiwat Kittipongkosol	300,000,000	339,000,000
(d) Ms. Yanee Jeeraprapakan	25,000,000	28,250,000
(e) Mr. Theprith Saknarula	20,000,000	22,600,000
(f) Mr. Kavin Saknarula	17,500,000	19,775,000
<b>Total</b>	<b>2,562,500,000</b>	<b>2,895,625,000</b>

In this regard, the offering price of newly issued ordinary shares offered to private placement at this time not considered an offering of newly issued shares at a price lower than 90 percent of the weighted average price of the company's shares on the Stock Exchange of Thailand. ("SET") for the past 15 consecutive business days prior to the date on which the board of directors resolved to propose an agenda to the shareholders' meeting to approve the company's offering of newly issued shares to a private placement (private placement ) by set the offering price clearly this time. This is a period sufficient to cover the trading volume and trading price which reflects the market price of the company's shares. between April, 18 2023 to May,11 2023 , which is equal to 1.25 baht per share. Therefore, the shares issued through private placement (Private Placement) are not subject to the

conditions of the prohibition of sale (Silent Period) as per the rules stipulated in the Notification of the Stock Exchange of Thailand on Rules, Conditions, and Procedures for the Consideration of Applications for Acceptance of Ordinary Shares or Preferred Shares in the Stock Exchange of Thailand, specifically the capital increase of listed securities B.E. 2558, dated 11 May 2015 (including any amendments).

As authorized by the Extraordinary General Meeting of Shareholders No. 1/2023, the Acting Chief Executive Officer has determined the timetable and preliminary details of the offering and allocation of the Company's newly issued ordinary shares to the Private Placement as follows:

1. Number of the newly issued ordinary shares to be offered.  
2,562,500,000 shares
2. Period of subscription and payment for the newly issued ordinary shares  
September 4, 2023 – October 10, 2023
3. Offering price of the newly issued ordinary shares  
THB 1.13 per share, totaling THB 2,895,625,000.00

If any Investors subscribe for the newly issued shares of the Company and complete the subscription payment, the Company will inform accordingly.

Please be informed accordingly.

Yours sincerely,  
Alpha Divisions Public Company Limited

(Mr. Teera Chutivarapon)  
Chief Executive Officer