

ALPHAXSET-2310-005

October 27, 2023

Subject: Determining the subscription and payment date for newly issued ordinary shares issued and offered to existing Shareholders of the Company (Right Offering).

To: President and Manager  
The Stock Exchange of Thailand

According to the Extraordinary General Meeting of Shareholders No. 1/2023 of Alpha Divisions Public Company Limited (“**the Company**”) which was held on July 31, 2023. It was resolved to approve the allocation of additional ordinary shares of the company in an amount not exceeding 4,646,406,094 shares with a par value of 0.25 baht per share to the existing shareholders of the Company in proportion to the shareholding that each shareholder holds (Rights Offering). After the specific offering of the Company's additional common shares to Limited persons (Private Placement), which completed at the share allocation ratio of 1 existing common share to 1 additional common share. The offering price of new common shares is set at 0.25 baht per share and October 31, 2023 as the date for determining the names of shareholders who are entitled to be allocated and offered new common shares in proportion to their shareholding each shareholder holds (Record Date). The Company would like to inform you that the Company, through its Chief Executive Officer, has determined the period for the subscription and payment of the subscription price for the Company's newly issued ordinary shares that will be offered for sale to existing shareholders in proportion to the shareholding that each shareholder holds (Rights Offering) between 24 November 2023 and 27 November 2023 to 30 November 2023 (total 5 business days). In this regard, other details related to the allocation and subscription of additional ordinary shares of the Company. It will appear in the notice of rights to subscribe for new ordinary shares allocated to the existing shareholders of the Company in proportion to the shareholding that each shareholder holds (Rights Offering) along with supporting documents which the Company will deliver to the shareholders.

Please be informed accordingly.

Yours sincerely,

Alpha Divisions Public Company Limited

( Mr.Teera Chutivarapon )

Chief Executive Officer