

April 12, 2022

Subject : Notification of the date of subscription and payment of newly issued ordinary shares issued and offered to specific investors (Private Placement) [Edit](#)

To : President and Manager
The Stock Exchange of Thailand

According to the Extraordinary General Meeting of Shareholders No. 1/2022 of Alpha Divisions Public Company Limited ("the Company"), held on March 28, 2022, resolved to approve the allocation of newly issued ordinary shares of the Company in the amount of 108,900,000 shares at a par value of 0.25 baht per share at an offering price of 1.85 baht per share, totaling a total of 201,465,000 baht by private offering to a specific person (Private Placement), i.e. the existing shareholders of Mahatun Holding Company Limited ("Seller") as compensation for acquiring ordinary shares of Mahatun Holding Company Limited ("Seller") Limited amount of 7,677,500 shares at a purchase price of 26.240964 baht per share, totaling 201,465,000 baht instead of payment by cash (Payment in Kind) (the share exchange rate is 1.000000 shares of Mahatun Holding Company Limited per 14.184305 new shares of the company. fractions of shares to be discarded) that.

There fore, the said private placement are subject to the prohibition conditions announced by the Stock Exchange of Thailand. Because the offering price of newly issued ordinary shares to private placement is lower than 90 percent of the average market price of shares traded on the SET. not less than 7 consecutive business days but not more than 15 consecutive business days Prior to the offering date on April 18, 2022, the Company has a duty to prohibit the existing shareholders of Mahatun Holding Company Limited from selling all such newly issued ordinary shares within a period of 1 year from the date of the ordinary shares. The Company's capital increase starts trading on the Stock Exchange of Thailand (Silent Period). Start trading on the stock exchange After a period of 6 months, the existing shareholders of Mahathon Holding Company Limited will be able to gradually sell the prohibited shares in the amount of 25% of the total shares prohibited from sale, according to Criteria as prescribed in the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures for Consideration of an Application for the Acceptance of Ordinary Shares or Preferred Shares in a Capital Increase as Listed Securities B.E. 2558 dated May 11, 2015 (including those amended). Details of the calculation of the weighted average price for 7 consecutive business days prior to the offering date on April 18, 2022 are as follows:

| The working back day | Day | Total volume (shares) | Total Value (Baht) | Average Price (Baht/Share) |
|--|-----------|-----------------------|--------------------|----------------------------|
| 1 | 12/4/2022 | 22,864.80 | 45,272.30 | 1.980000 |
| 2 | 11/4/2022 | 69,046.21 | 138,700.62 | 2.008809 |
| 3 | 8/4/2022 | 42,361.90 | 87,456.88 | 2.064517 |
| 4 | 7/4/2022 | 58,681.76 | 119,491.95 | 2.036271 |
| 5 | 5/4/2022 | 181,690.62 | 383,108.58 | 2.108577 |
| 6 | 4/4/2022 | 108,991.54 | 224,749.87 | 2.062085 |
| 7 | 1/4/2022 | 319,343.79 | 654,809.30 | 2.050484 |
| Weighted average market price 7 business days prior to the offering date. | | | | 2.059314 |
| 90% of the weighted average market price 7 business days prior to the offering date. | | | | 1.8533 |

However, after the existing shareholders of Mahatun Holding Company Limited, namely Birich Holding Company Limited, will proceed to register the dissolution and liquidation within June 2022. The Company would like to inform the list of shareholders of the Company. Birich Holding Company Limited, which is a person who meets the conditions of the prohibition of sale (Silent Period) on behalf of Birich Holding Company Limited, details are as follows:

| | | | | |
|----|----------------|--------------|-------------------|--------|
| 1. | Mr.Chakrit | Naksorn | amount 22,742,027 | shares |
| 2. | Mrs.Pratana | Naksorn | amount 16,587,886 | shares |
| 3. | Mrs.Wattanee | Thongtham | amount 15,031,666 | shares |
| 4. | MissSutida | Naksorn | amount 12,959,065 | shares |
| 5. | ML.Thongthawan | Thongtham | amount 11,211,854 | shares |
| 6. | Mr.Kriengkai | Nissyan | amount 11,141,117 | shares |
| 7. | Mrs.Pitithida | Tririthvilai | amount 11,141,117 | shares |
| 8. | MissJittima | Naksorn | amount 6,316,837 | shares |
| 9. | Mr.Archan | Naksorn | amount 1,768,431 | shares |

The total number of shares was 108,900,000 shares, according to the details of the specific offering. to a specific person (Private Placement)

Please be informed accordingly

Sincerely yours,



(Mr.Teera Chutivarapon)

CHIEF EXECUTIVE OFFICER