

No. OCMSET-6408-001

August 16, 2021

Subject: Notification of acquisition of additional shares of K T D M Co., Ltd.

To: Director and Manager
The Stock Exchange of Thailand

Ocean Commerce Public Company Limited (“the Company”) would like to inform that the Company’s Board of Directors No. 4/2021 on August 16, 2021 passed resolutions as follows:

- 1) Resolution to approve the purchase of capital increase shares of K T D M Co., Ltd., a subsidiary of Ocean Commerce Public Company Limited whereby K T D M Co., Ltd. approved an increase in its registered capital of Baht 1,000,000 (10,000 ordinary shares with a par value of Baht 100 each) to Baht 30,000,000 (300,000 ordinary shares with a par value of Baht 10 each), through the issuance of 290,000 new ordinary shares with a par value of Baht 100 each, amounting to Baht 29,000,000. The Company’s Board of Directors passed resolution to approve the purchase of 290,000 additional shares, amounting to Baht 29,000,000, in order to maintain their existing shareholding.

1. Transaction date: Within the 3rd quarter of 2021

2. Registered capital of K T D M Co., Ltd.

	Registered capital (Baht)	Number of shares (shares)	Par value per share (Baht)
Before the capital increase	1,000,000	10,000	100
After capital increase	29,000,000	290,000	100

3. Shareholding structure

Shareholder	Before the capital increase		After capital increase	
	Number of shares (shares)	%	Number of shares (shares)	%
Ocean Commerce Public Co., Ltd.	9,997	99.97	299,997	99.97
Mr. Teera Chutivarapon	1	0.01	1	0.01
Mr. Kawin Wiphavisantat	1	0.01	1	0.01
Mr.Somkiat Khunrae	1	0.01	1	0.01
Total	10,000	100.00	300,000	100.00

4. Source of fund: The Company’s working capital

5. Objectives of the capital increase

- 1) Invest in assets used for business operations Invest for distribution, co-production and/or hire to produce precursors and chemicals, raw materials, including hemp plants and/or cannabis for use in the production of food supplements and drugs, as well as ordering machines for production.
- 2) To use as working capital in KTDM Company Limited.

6. Investment transaction size to increase liquidity in K T D M Co., Ltd. (a subsidiary).

The above items not eligible to be considered under the Notification of the Capital Market Supervisory Board No. Tor.Jor. 20/2551 and the Notification of the Stock Exchange of Thailand Re: Disclosure of Information and Operations of Listed Companies in Acquisition or Disposition of Assets, B.E. 2547

Please be informed accordingly

Yours sincerely,



(Mr. Yossatat Nitisarun)

Managing Director (Acting)