

OCMSET-2105-002

May 6, 2021

Subject : Admission to study the feasible for joint investment in product production and will be signing the Memorandum of Understanding (MOU) with JSP Industrial Pharmaceutical Factory (Thailand) Public Company Limited.

Attn: The President

The Stock Exchange of Thailand

Ocean Commerce Public Company Limited ("the Company") would like to inform that the Board of Directors' Meeting No. 2/2021 on May 6, 2021 at 9:00 am, the Company will be study the feasible for joint investment in product production and will be signing the Memorandum of Understanding (MOU) with JSP Industrial Pharmaceutical Factory (Thailand) Public Company Limited. For examine before investing in the production of products precursor and chemicals the type of raw material included hemp. Plants for used in the production of food, dietary supplements and pharmaceuticals, as well as other products by "JSP" is a company that expertise and ability to produce such products.

The company will be study the feasible for joint investment in the production of product. The study period are 6 months with the due diligence report , source of raw materials , production process , machinery , products can be used in the production of food , dietary supplements , drugs , beverages etc., as well as the investment budget. If studied, there is a possibility expected to be able to produce products for sale by the fourth quarter of 2021.

The Company intends to conduct a feasibility study together with "JSP" to invest in form of a co-production agreement, by "JSP" will be the land investor and constructions provide personnel who expertise in manufacturing operations and factory management , procurement of raw materials, formulation and supply of standardized packaging.

Please be informed accordingly

Sincerely yours,



(Mr. Yossatat Nitisarun)

Director