

OCMSET-6401-001

January 26, 2021

Subject: Amendment of Annual Registration Statement for the year 2019 (Form 56-1) (edited)

Cc: The President

The Stock Exchange of Thailand

According to Securities and Exchange Commission, Thailand ( " SEC " ) has issued the letter date December 28, 2020, notifying Ocean Commerce Public Company Limited ( the " Company " ) to amend the information in the Annual Registration Statement for the year 2019 ( " Form 56-1 " ) with the details as follows:

1. Management Discussion and Analysis (MD&A)
2. Risk Factors
3. Related Party Transactions (RPTs)

The Company has already amended and uploaded Form 56-1 for the year 2019 via the system of the Stock Exchange of Thailand since [January 26, 2021](#).

Please be informed accordingly

Yours sincerely,



(Mr. Yossatat Nitisarun)

Managing Director (Acting)