

OCMSET-2011-001

November 5, 2020

Subject: Notification of Change in Major Shareholder Structure

To: The President
The Stock Exchange of Thailand

According to form 246-2 on November 4, 2020, by Securities and Exchange Commission, Thailand, Miss Budsayakorn Youngtong has received shares of Ocean Commerce Public Company Limited from Mr. Jirat Tritrakulchai totalling 45,000,000 shares or 3.73% of total voting right of the business. The Company would like to report the change in shareholding structure of major shareholders as follows:

| Before Change in Shareholder Structure (As of June 1, 2020) ² | | | | After Change in Shareholder Structure | | | |
|--|---------------------------------|--------------------------|-------------|---------------------------------------|---------------------------------|--------------------------|-------------|
| No. | Name - Surname | No. of shares | % of shares | No. | Name - Surname | No. of shares | % of shares |
| 1. | Mr. Jirat Tritrakulchai | 260,527,173 ¹ | 21.59 | 1. | Mr. Jirat Tritrakulchai | 215,527,173 ¹ | 17.86 |
| 2. | Mr. Teera Chutivaraporn | 198,600,000 | 16.46 | 2. | Mr. Teera Chutivaraporn | 198,600,000 | 16.46 |
| 3. | UOB KAY HIAN PRIVATE LIMITED | 120,767,000 | 10.01 | 3. | Miss Budsayakorn Youngtong | 151,000,000 ¹ | 12.52 |
| 4. | Miss Budsayakorn Youngtong | 106,000,000 ¹ | 8.79 | 4. | UOB KAY HIAN PRIVATE LIMITED | 120,767,000 | 10.01 |
| 5. | Mr. Nuttapat Supanantarook | 65,280,500 | 5.41 | 5. | Mr. Nuttapat Supanantarook | 65,280,500 | 5.41 |
| 6. | Palm Commerce Holding Co., Ltd. | 53,000,000 | 4.39 | 6. | Palm Commerce Holding Co., Ltd. | 53,000,000 | 4.39 |
| 7. | Mr. Kittit Tikkhapanyakul | 38,846,000 | 3.05 | 7. | Mr. Kittit Tikkhapanyakul | 38,846,000 | 3.05 |
| 8. | Mrs. Eungyong Tungprasert | 22,588,600 | 1.87 | 8. | Mrs. Eungyong Tungprasert | 22,588,600 | 1.87 |
| 9. | Mr. Chatree Dechwaleekul | 19,577,442 | 1.62 | 9. | Mr. Chatree Dechwaleekul | 19,577,442 | 1.62 |
| 10. | Miss Yanee Jeerapapakarn | 15,831,000 | 1.31 | 10. | Miss Yanee Jeerapapakarn | 15,831,000 | 1.31 |
| 11. | Mr. Phurich Lohittachart | 14,212,600 | 1.18 | 11. | Mr. Phurich Lohittachart | 14,212,600 | 1.18 |
| 12. | Mr. Naiyapong Kongboonma | 12,000,000 | 0.99 | 12. | Mr. Naiyapong Kongboonma | 12,000,000 | 0.99 |
| 13. | Mr. Marachai Kongboonma | 10,104,000 | 0.84 | 13. | Mr. Marachai Kongboonma | 10,104,000 | 0.84 |

Note

¹ Form 246-2 on November 4, 2020 by the Securities and Exchange Commission, Thailand

² Information referred as at Closing date on June 1, 2020

The Company would like to inform that aforementioned the change in major shareholder structure does not affect the change of management power, management structure and management decision in the business of the Company. If there are any changes, the Company will inform you further.

Please be informed accordingly

Yours sincerely,



Mr. Yossatat Nitisarun

Managing Director (Acting)