



บริษัท โอเชียน คอมเมิร์ซ จำกัด (มหาชน)

148/1 ซอยรามอินทรา 14 ถนนรามอินทรา แขวงท่าแร้ง เขตบางเขน กรุงเทพฯ 10230

Tel: 02-943-6663-4 Fax: 02-943-6343 02-943-7740

No. OCMSET / 1904/004

April 29, 2019

Re: Notification of the progress of the sale of assets not used in operations of Ocean Commerce Public Company Limited

Dear: Director and Manager

The Stock Exchange of Thailand

According to Ocean Commerce Public Company Limited ("the Company"), according to the Annual General Meeting of Shareholders for the year 2019 of Ocean Commerce Public Company Limited ("the Company"). On April 5, 2019, approved the sale of non-operating assets. And / or assets related to the production business for parts and faucet products Which is considered a connected transaction of a listed To Ocean Fitting Company Limited in the amount of 78,000,000 baht (seventy-eight million baht only) (before VAT) which is higher than the appraised value and the book value of the company

The company has sold assets that are not used in operations. And / or assets related to the production business for parts and faucet products Which is considered a connected transaction of a listed company Was completed on 25 April 2019.

The company would like to clarify that the business operation of the company with Ocean Fitting Company Limited, which is a connected transaction There will be no business conflict as follows.

1. Business operations of Ocean Commerce Public Company Limited: The company focuses on developing and expanding the scope of the business of crude palm oil trading. For the production of biodiesel and oil for consumption And distribution of products in parts and faucet products and equipment related to tap water and sanitary ware under the trademark .Which the customer group of the company is the customer group of the department store (Modern Trade).Current company Is the main business By discontinuing the production of parts and faucet products And equipment related to plumbing and packaging In the sale of assets that are not used in the operation This is to reduce unnecessary costs and expenses in the operation of the company. Which is beneficial to the shareholders of the company.
2. Business operation of Ocean Fitting Company Limited: Having a business plan by bringing assets purchased from the company such as factory buildings and machinery . By operating the factory and machinery rental business to produce OEM products according to the orders of each customer in the trademark of the customer and the distribution business of parts and faucet products And equipment related to plumbing and packaging For retail customers, wholesale customers (Dealer) and provincial. Go to the business of renting, producing and distributing products Cannot distribute products under the same trademark as the company's trademarks



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Therefore there is no reasonable cause for the conflict of interest between businesses.

Please be informed accordingly.

Yours sincerely

Mrs. Chatchaya Traitrakulchai

Managing director