

Headline: mai adds new listed securities : OCEAN-W3's securities to be traded on February 28, 2019
Security Symbol: MAI, OCEAN

Announcement Details

Listing	
Listing	Warrant
Company name	OCEAN COMMERCE PUBLIC COMPANY LIMITED (OCEAN)
Warrant trading symbol	OCEAN-W3
Secondary market	mai
Trading date	28-Feb-2019
Number of listed warrants (unit: warrants)	603,224,281
Exercise ratio (Warrant : Common stock)	1 : 1
Exercise price (baht per share)	1.00
Term of warrants	3 years from the issuance date (14 February 2019)
Warrant price (baht per unit)	0.00
First exercise date	13-Feb-2022
Last exercise date	13-Feb-2022
Remark	

The Warrant holders may exercise the Warrants only once on the third anniversary of the issue date of the Warrants, i.e., February 13, 2022. If the exercise date falls on any non-business day of the Company, such exercise date shall be the last business day preceding such exercise date.

Please see the description, condition and major characteristics of OCEAN-W3 in SET information Management System and see Terms and Conditions of OCEAN-W3 which were submitted to the warrant holders or from SET website : <http://www.set.or.th/set/warrantslookup.do>