

**Headline:** Report on the results of the sale of warrants offered to existing common shareholders (F53-5)  
**Security Symbol:** OCEAN

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company OCEAN COMMERCE PUBLIC COMPANY LIMITED  
Date 14-Feb-2019

Report on the results of the sale of warrants as follows

Name of warrant	Allocated to	Number of offered warrants (units)	Offering price (baht per unit)	Allocation / Subscription date	Number of allotted/subscribed warrants (units)	Number of remaining warrants (unit)	The company will deal with the remaining warrants as follows
Warrants to Purchase Ordinary Shares of Ocean Commerce Public Company Limited No. 3 (OCEAN-W3)	Existing common shareholders	603,224,519	1.00	14-Feb-2019	603,224,281	238	any fraction thereof shall be disregarded

Remark

Throughout the term of the Warrants, the Warrant Holders may exercise the Warrants only once on the third anniversary of the issue date of the Warrants, i.e., February 13, 2022. If the exercise date falls on any non-Business Day of the Company, such exercise date shall be the last Business Day preceding such exercise date.

Signature \_\_\_\_\_  
(Mrs. Chatchaya Tritrakulchai)  
Managing Director  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Jirat Tritrakulchai)  
Deputy Managing Director  
Authorized to sign on behalf of the company

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