



บริษัท โอเชียน คอมเมิร์ซ จำกัด (มหาชน)

148/1 ซอยรามอินทรา 14 ถนนรามอินทรา แขวงท่าแร้ง เขตบางเขน กรุงเทพฯ 10230

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เลขที่ OCMSET/1901/003

January 15, 2019

Re: Determination of the date that the list of shareholders eligible to be allocated and the issuance date for the [Warrant to Purchase Ordinary Shares of Ocean Commerce Public Company Limited No. 3 \(OCEAN-W3\)](#)

Attn: President
The Stock Exchange of Thailand

Ocean Commerce Public Company Limited (the “**Company**”) has held the Extraordinary General Meeting of Shareholders No. 1/2019 on January 15, 2019 approving a resolution that the issuance and allocation of the Warrants to purchase the Company’s ordinary shares No. 3 (OCEAN-W3) to the Company’s existing shareholders according to their shareholding percentages (Right Offering) (the “**Warrants**”) with free of charge, at the ratio of 2 existing ordinary shares to 1 unit of the Warrants (any fraction thereof shall be disregarded), for a term of not exceeding 3 years from the issuance date of the Warrants, with the exercise ratio of 1 unit to 1 newly issued ordinary share, and with the exercise price of THB 1 per share. The Shareholders’ Meeting also approved to authorize to the Board of Directors or the Managing Director or the person assigned by the Board of Directors or the Managing Director to set the date to determine the list of shareholders eligible to be allocated with the Warrants and the issuance date of Warrants and shall inform to the Shareholders through system of the Stock Exchange of Thailand.

Managing Director has set the date to determine the list of shareholders eligible to be allocated with the Warrants to be January 30, 2019 and the issuance date of Warrants to be February 14, 2019.

Please be informed accordingly.

Sincerely yours,

(Mrs. Chutchaya Traitrakulchai)
Managing Director