



Ocean Commerce Public Company Limited

148/1 Soi Ramintha 14, Ramintra Road , Tharang, Sub - District Bangkok 10230

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(Translation)

No. OCMSET/1901/005

January 23, 2019

Subject: Registration of capital increase.

To: Director and Manager the Stock Exchange of Thailand

Ocean Commerce Public Company Limited would like to inform that company has registered the capital increase of the company resolution of the Extraordinary General Meeting of Shareholders No. 1/2019 held on January 15th, 2019 . Capital increase from 301,612,259.75 Baht is 452,418,389.50 baht a par value of 0.25 baht per share . The amendment to Clause 4 , to reflect the increase of the share capital of the Company. The Registrar of Companies Department of Business Development Ministry of Commerce is completed held on January 23th ,2019

Therefore, the company has registered capital of Baht 452,418,389.50 divided into 1,809,673,558 ordinary shares . Par value of 0.25 baht per share .

Please be informed accordingly.

Sincerely yours,

(Mrs. Chatchaya Traitrakulchai)

Managing Director