



Ocean Commerce Public Company Limited

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(Translation)

January 4, 2019

Subject : Report on the use of capital increase from the offering of ordinary shares to private persons in a private placement

To : Director and Manager

The Stock Exchange of Thailand

According to Ocean Commerce Public Company Limited ("the Company") as the Extraordinary General Meeting of Shareholders No. 1/2018 of Ocean Commerce Public Company Limited ("the Company") The meeting on 27 August 2018 approved the matters relating to the issuance and allocation of the newly issued ordinary shares of the Company in the amount of not more than 482,567,173 shares at par value of 0.25 baht per share. To offer for sale to private persons (Private Placement), namely Mrs. Chatchaya Traitrakulchai ("Investor"), which is considered a connected transaction of a listed company At the offering price of 0.80 baht per share, representing the value 386,053,738.40 baht, which is the offering price of newly issued shares to private persons (Private Placement). In the form that the shareholders' meeting has approved the offering price clearly at the price of 0.80 baht per share, with the first exercise date is 27 September 2018 and the last exercise date is 4 October 2018.

The company would like to report the use of the capital increase of the company. For offering to private placement (Private Placement) as ordinary shares for 1 October - 31 December 2018, in which the company received money from the capital increase for offering to private placement (Private Placement) on 27 September 2018, amounting to 200 million baht and 4 October 2018, totaling 186.05 baht. The company would like to report the use of capital increase in the business as follows:

Unit : Million Baht

Objective	Plan	Amount used during the period	Outstanding balance as of December 31,2018
1. To provide working capital for business operation	386.05	386.05	0.00
Total	<u>386.05</u>	<u>386.05</u>	<u>0.00</u>

Please be informed accordingly

Your Sincerely,

(Mrs. Chudchaya Traitrakulchai)

Managing Director