



Ocean Commerce Public Company Limited

148/1 Soi Ramintha 14, Ramintra Road , Tharang, Sub - District Bangkok 10230

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No OCMSET/1809/003

(Translation)

September 25, 2018

Subject Information on the issuance and allocation of ordinary shares to Private Placement and connected transactions with major shareholders (Conflict of Interest No. 1)

To The President

The Stock Exchange of Thailand

According to Ocean Commerce Public Company Limited ("the Company"), the Board of Directors Meeting No. 5/2018 held on September 25, 2018 at 10.00 am. The Board of Directors passed a resolution approving the connected transactions in the transfer of CPOA's crude oil business to Ocean Commerce Public Company Limited to prevent conflict of interest in the sale of CPOA crude palm oil. Connected persons or entities in the future. The scope is as follows.

1. Purchase of CPOA raw palm oil from a person or entity that is interrelated. To purchase at a price not higher than the average price of the past 30 days according to the Department of Internal Trade announced. Ministry of Commerce In normal business, the purchase of CPOA crude palm oil for a relatively high volume will be subject to the condition of delivery of CPOA crude palm oil within 30 days from the date of signing the contract.
2. Renting a Palm Oil Tank The fair value is determined using the fair value model. According to the operating manual.
3. Renting / hiring a Palm Oil Truck The fair value is determined using the fair value model. According to the operating manual.

Please be informed accordingly.

Sincerely Yours,

A handwritten signature in blue ink, appearing to read 'Uchai Vilailerstpoca', is written over a horizontal line.

Mr.Uchai Vilailerstpoca

Managing Director