



Ocean Commerce Public Company Limited

148/1 Soi Ramintha 14, Ramintra Road , Tharang, Sub - District Bangkok 10230

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No. OCMSET/1808/004

(translation)

August 27, 2018

Re : To notify the Resolution of the Extraordinary General Meeting of Shareholders No. 1/2018

To : Director and Manager the Stock Exchange of Thailand

Ocean Commerce Public Company Limited, The resolution of the Extraordinary General Meeting of Shareholders No. 1/2018 on Monday, August 27, 2018 at 14.00 hr. Ratchada Ballroom, 6th floor SC Park Hotel, No. 474 Ramkamhaeng 39 Rd., Wangthonglang, Bangkok, as follow;

Agenda 1 To consider and certify the minutes of 2018 Annual General Meeting of the Shareholders , with majority votes of the shareholders attending the meeting and cast their vote. The counting of votes was not counted as follows:

Resolution	Number of votes (1 Share = 1 Vote)	Percentage of total shares held by shareholders attending the meeting and exercise voting
1.Approved	534,936,906	100
2.Disapproved	-	-
3.Abstaoemed	-	-
4.Bad Card	-	-

Remark : In this agenda, there were 1 additional shareholders attending the meeting 3,000

Share

Agenda 2 To consider and approve the reduction of the Company's registered capital in the amount of THB 36,184,761.50 from the existing registered capital of THB 217,155,228 to THB 180,970,466.50 by canceling the Company's 144,739,046 authorized but unissued shares, with a par value of THB 0.25 per share, with the votes of not less than three-fourths of the votes of all shareholders attending the meeting and having the right to vote. The counting of votes was not counted as follows:

Resolution	Number of votes (1 Share = 1 Vote)	Percentage of total shares held by shareholders attending the meeting and exercise voting
1.Approved	534,936,906	100
2.Disapproved	-	-
3.Abstaoemed	-	-
4.Bad Card	-	-

Remark : In this agenda, there were 0 additional shareholders attending the meeting 0 Share

Agenda 3 To consider and approve the amendment of Clause 4 of the Memorandum of Association of the Company to be in line with the reduction of the Company's registered capital ,with the votes of not less than three-fourths of the votes of all shareholders attending the meeting and having the right to vote.

The counting of votes was not counted as follows:

Resolution	Number of votes (1 Share = 1 Vote)	Percentage of total shares held by shareholders attending the meeting and exercise voting
1.Approved	542,680,606	100
2.Disapproved	-	-
3.Abstaoemed	-	-
4.Bad Card	-	-

Remark : In this agenda, there were 1 additional shareholders attending the meeting 7,743,700

Share

Agenda 4 To consider and approve the increase of the Company's registered capital in the amount of THB 120,641,793.25 from the existing registered capital of THB 180,970,466.50 to be the new registered capital of THB 301,612,259.75 by issuing 482,567,173 newly ordinary shares at the par value of THB 0.25 per share , with votes of not less than three-fourths of the votes of all shareholders attending the meeting and having the right to vote. The counting of votes was not counted as follows:

Resolution	Number of votes (1 Share = 1 Vote)	Percentage of total shares held by shareholders attending the meeting and exercise voting
1.Approved	542,680,606	100
2.Disapproved	-	-
3.Abstaomed	-	-
4.Bad Card	-	-

Remark : In this agenda, there were 0 additional shareholders attending the meeting 0 Share

Agenda 5 To consider and approve the amendment of Clause 4 of the Memorandum of Association to be in line with the increase of Company's registered capital ,with the votes of not less than three-fourths of the votes of all shareholders attending the meeting and having the right to vote. The number of abstainers is based on the number of votes cast.

Resolution	Number of votes (1 Share = 1 Vote)	Percentage of total shares held by shareholders attending the meeting and exercise voting
1.Approved	542,680,606	100
2.Disapproved	-	-
3.Abstaomed	-	-
4.Bad Card	-	-

Remark : In this agenda, there were 0 additional shareholders attending the meeting 0 Share

Agenda 6 To consider to approve the issuance and the allocation of the Company's newly issued shares on a private placement basis, which is considered as a connected transaction of the listed company , With a vote of not less than three-fourths of the total number of votes of shareholders attending the meeting and having the right to vote. Counting the abstainers as the basis for counting votes. The shareholders' equity is not counted as follows:

Resolution	Number of votes (1 Share = 1 Vote)	Percentage of total shares held by shareholders attending the meeting and exercise voting
1.Approved	542,680,606	100
2.Disapproved	-	-
3.Abstaomed	-	-
4.Bad Card	-	-

Remark : In this agenda, there were 0 additional shareholders attending the meeting 0 Share

Agenda 7 To consider to approve a waiver from the requirement to make a tender offer to all securities of the business by virtue of the Shareholders' Meeting resolution (Whitewash), With a vote of not less than three-fourths of the total number of votes of shareholders attending the meeting and having the right to vote. Counting the abstainers as the basis for counting votes. It excludes the voting of shareholders who are persons under section 258 of the investor, the person who conducts the concert party of the investor and the person under Section 258 of the person who conducts the concert. Of investors.

Resolution	Number of votes (1 Share = 1 Vote)	Percentage of total shares held by shareholders attending the meeting and exercise voting
1.Approved	542,680,607	100
2.Disapproved	-	-
3.Abstaomed	-	-

4.Bad Card	-	-
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Remark : In this agenda, there were 1 additional shareholders attending the meeting 1 Share

Agenda 8 To consider and approve the amendment of the Company's objectives. , The majority of the shareholders attending the meeting and casting their votes. The counting of votes was not counted as follows:

Resolution	Number of votes (1 Share = 1 Vote)	Percentage of total shares held by shareholders attending the meeting and exercise voting
1.Approved	542,680,607	100
2.Disapproved	-	-
3.Abstaomed	-	-
4.Bad Card	-	-

Remark : In this agenda, there were 0 additional shareholders attending the meeting 0 Share

Agenda 9 To consider and approve the amendment of Clause 3 of the Memorandum of Association of the Company to be in line with the amendment of the Company's objectives. With a vote of not less than three-fourths of the total number of votes of shareholders attending the meeting and having the right to vote. Counting the abstainers as the basis for counting votes.

Resolution	Number of votes (1 Share = 1 Vote)	Percentage of total shares held by shareholders attending the meeting and exercise voting
1.Approved	542,680,607	100
2.Disapproved	-	-
3.Abstaomed	-	-



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4.Bad Card	-	-
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Remark : In this agenda, there were 0 additional shareholders attending the meeting 0 Share

Agenda 10 Other businesses (if any)

-No matters -

Please be informed accordingly.

Sincerely yours,

(Mr.Uchai Vilailerstpoca)

Managing Director