



Ocean Commerce Public Company Limited

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(Translation)

No. OCMSET/18/07/001

3 July 2018

Subject: Report on the use of proceeds from capital increase

To: Director and Manager the stock Exchange of Thailand

As Ocean Commerce Public Company Limited (“the Company”) The Company would like to report the use of proceeds from the capital increase of Warrants to purchase ordinary shares of Ocean Commerce Public Company Limited. NO. 2 (OCEAN-W2). The amount of capital increase received from such conversion. It is used as working capital for the whole company. The details are as follows.

Time	Exercise date	Amount Received (Baht)
OCEAN-W2 First Time	December 1 ,2016	No User Exercise
OCEAN-W2 Second Time	June 1 ,2017	No User Exercise
OCEAN-W2 Third Time	December 1 ,2017	No User Exercise
OCEAN-W2 Forth Time (Final Time)	June 1 ,2018	37,327.20
<b>Total amount</b>		<b>37,327.20</b>

Please be informed accordingly.

Sincerely yours,

( Mr.Uchai Vilailerstpoca )

Managing Director