



Ocean Commerce Public Company Limited

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(Translation)

No. OCMSET/18/06/001

11 June 2018

Subject: Report the Changing of Capital

To: Director and Manager the stock Exchange of Thailand

As Ocean Commerce Public Company Limited (“the Company”) would like to inform the changing of capital of the Company from 180,962,690 Baht is 180,970,466.50 Baht at the Department of Business Development, Ministry of Commerce on June 8, 2018 is completed. This is a result of the exercise of the common shares of the Company. Warrants No. 2 (OCEAN-W2) which is the forth exercise (Final time) on June 1, 2018.

As a result, the Company has paid up capital of Baht 180,970,466.50 divided into 723,881,886 ordinary shares with a par value of Baht 0.25

Please be informed accordingly.

Sincerely yours,

(Mr.Uchai Vilailerstpoca)

Managing Director