



Ocean Commerce Public Company Limited

148/1 Soi Ramintha 14, Ramintra Road , Tharang Sub - District ,Bangkhen District, Bangkok 10230

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(Translation)

No. OCMSET/18/11/002

7 November 2018

Subject: Notification the conflict of interest between Ocean Commercial Public Company Limited and Mrs. Chatchara Trairunkulch, who is a limited person who has been allocated ordinary shares. Capital increase of Ocean Commerce Public Company Limited (Last Time)

To: Director and Manager

The Stock Exchange of Thailand

Reference: Information of memorandum of Ocean Communications Public Company Limited No. OCMSET/6106/002

re: Increase of Registered Capital, Allocation and Offering of the Newly Issued Ordinary Shares to a Specific Investor (Private Placement), Application for Waiver from the Requirement to Make a Tender Offer for all Securities of a Business Takeover by Virtue of the Resolution of the Shareholders' Meeting (Whitewash) and Convening the Extraordinary General Meeting of Shareholders No. 1/2018 (and any further amendments)

Since Ocean Communications Public Company Limited ("the **Company**") has disclosed the implementations to avoid any conflict of interest between the Company and Mrs. Chatchaya Tritrakulchai who is a private placement investor of the capital increase of the Company. The increased capital will be used as internal working capital to start trading business of Crude Palm Oil type A ("**CPOA**"). The details are shown in the reference documents.

The Company would like to inform that the Company has already received the capital increase from Mrs. Chatchaya Tritrakulchai which has been used as internal working capital to start trading business of CPOA since October 1, 2018.

In addition, the Company would like to update the implementations to avoid any conflict of interest of the related companies in CPOA trading business that Mrs. Chatchaya Tritrakulchai is previously director and shareholder as follows:

AMT GOLD Co.,Ltd. has ceased its operations in the Crude Palm Oil type A (CPOA) business and has registered to amend the Company's objective to be Crude Palm Oil type B B or CPOB) only from October 29, 2018.

Tub fah Bio Co., Ltd. The spouse of Mrs. Chatcha Trairkulchai resigned from being a director and / or executive in the company. The Company will sell its shares to a third party who is not a person under section 258 of the investor from 30 October 2018.

Please be informed accordingly



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Sincerely yours,

(Mrs.Chutchaya Tritrakulchai)

Managing Director