



Ocean Commerce Public Company Limited

148/1 Soi Ramintha 14, Ramintra Road , Tharang Sub - District ,Bangkhen District, Bangkok 10230

Tel: 02-943-6663-4 Fax: 02-943-6343 02-943-7740

---

(Translation)

No. OCMSET/18/10/003

5 October 2018

Subject: Report the Changing of Capital

To: Director and Manager the stock Exchange of Thailand

As Ocean Commerce Public Company Limited (“the Company”) would like to inform the changing of capital of the Company from 243,470,466.50 Baht is 301,612,259.75 Baht at the Department of Business Development, Ministry of Commerce on October 5, 2018 is completed. This is due to the exercise of the right to purchase the Company's newly issued ordinary shares. Private Placement is Mrs. Chutchaya Tritrakulchai on October 4, 2018.

As a result, the Company has paid up capital of Baht 301,612,259.75 divided into 1,206,449,039 ordinary shares with a par value of Baht 0.25

Please be informed accordingly.

Sincerely yours,

A handwritten signature in blue ink, appearing to read "Chutchaya Tritrakulchai".

(Mrs.Chutchaya Tritrakulchai)

Managing Director- Palm oil business