

**Headline:** New shares of OCEAN to be traded on October 4, 2018  
**Security Symbol:** MAI, OCEAN

Announcement Details

<b>Additional listed securities</b>	
Subject	Additional listed shares
Company name	OCEAN COMMERCE PUBLIC COMPANY LIMITED (OCEAN)
Old capital (baht)	180,970,466.50
- Common stock (Unit: shares)	723,881,866
Number of additional shares	
- Common stock (Unit: shares)	250,000,000
New capital (baht)	243,470,466.50
- Common stock (Unit: shares)	973,881,866
Par value (baht per share)	0.25
Allocated to	Mrs.Chutchaya Tritrakulchai 250,000,000 shares
Offering price (baht per share)	0.80
Subscription and payment period	27-Sep-2018
Trading date	04-Oct-2018
Remark	

Private placement person certify to the Stock Exchange of Thailand that its shares of 250,000,000 shares or 100% of the number of newly issued shares that subscription price lower than market price will not be sold for the period of one year from the date that the SET has approved such shares as listed securities. Upon the expiry of 6 months period of the prescribed time, such shares will be allowed to sell 25% of the total amount of shares prohibited for sale and the rest after one year.