

**Headline:** Report on the results of sale of common shares offered to private placement (F53-5)  
(Edit 1)  
**Security Symbol:** OCEAN

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company OCEAN COMMERCE PUBLIC COMPANY LIMITED  
Date 28-Sep-2018

Details of additional shares allocation shown as follows

Offered to	Number of allotted shares (shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)
Private Placement allocation based on shareholders' resolution totally 482,567,173 shares. The number of allotted and subscribed shares equal to 250,000,000 shares and remaining shares equal to 232,567,173 shares. Detail as following				
Mrs.Chutchaya Tritrakulchai	482,567,173	0.80	From 27-Sep-2018 to 27-Sep-2018 (Update)	250,000,000
Summary				250,000,000
Total amount (baht)			200,000,000.00	
Total expense (baht)			0.00	
Expense details			NO	
Net amount received (baht)			200,000,000.00	

Remark (New)

The subscription period and payment of new ordinary shares to private placement will be made during September 27 - October 3, 2018. On September 27, 2018, the Company received payment for the new ordinary shares. Mentioned 200,000,000 baht already.

Signature \_\_\_\_\_  
(Mr. Uchai Vilailerstpoca )  
Managing Director  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mrs.Chutchaya Tritrakulchai)  
Managing Director  
Authorized to sign on behalf of the company

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