

Ocean Commerce Public Company Limited

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(Translation)

No. OCMSET/18/10/001

1 October 2018

Subject: Report the Changing of Capital

To: Director and Manager the stock Exchange of Thailand

As Ocean Commerce Public Company Limited ("the Company") would like to inform the changing of capital of the Company from 180,970,466.50 Baht is 243,470,466.50 Baht at the Department of Business Development. Ministry of Commerce on September 28, 2018 is completed. This is due to the exercise of the right to purchase the Company's newly issued ordinary shares. Private Placement is Mrs. Chutchaya Tritrakulchai on September 27, 2018.

As a result, the Company has paid up capital of Baht 243,470,466.50 divided into 973,881,866 ordinary shares with a par value of Baht 0.25

Please be informed accordingly.

Sincerely yours,

(Mr.Uchai Vilailerstpoca)

Managing Director