

**Headline:** Report on the results of the sale of securities (F53-5)(2nd Exercise)

**Security Symbol:** OCEAN

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company OCEAN COMMERCE PUBLIC COMPANY LIMITED  
Date 01-Jun-2017

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of OCEAN COMMERCE PUBLIC COMPANY LIMITED No. 2 (OCEAN-W2)	0	144,769,923	1.00 : 1.00	1.20	01-Jun-2017	0	144,769,923
Total						0	

Remark Report on the results of the sale of securities (F53-5)(2nd Exercise)

Signature \_\_\_\_\_  
(Mr.Uchai Vilailerstpoca)  
Managing Director  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mrs.Ratana Vilailerstpoca)  
Deputy managing Director  
Authorized to sign on behalf of the company

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