| Headline: | Report on the results of the sale of securities (F53-5)(3rd Exercise) |
|-------------------------|---|
| Security Symbol: | OCEAN |
| | |

Announcement Details

Report on the results of the sale of securities (F53-5)

Name of Company OCEAN COMMERCE PUBLIC COMPANY LIMITED

Date 01-Dec-2017

Details of Warrants' exercise shown as follows

| The exercise of warrants | Number of exercised warrants (units) | Number of unexercised warrants (units) | Ratio (Warrant : shares) | Exercise Price (baht/share) | Exercise date | Number of shares derived from exercised warrants (shares) | Number of remaining shares reserved (shares) |
|---|--|--|--------------------------------|-----------------------------------|------------------|--|--|
| Warrant of OCEAN COMMERCE PUBLIC COMPANY LIMITED No. 2 (OCEAN-W2) | 0 | 144,769,923 | 1.00:1.00 | 1.20 | 01-Dec-2017 | 0 | 144,769,923 |
| Total | | | | | | 0 | |
| | | | | | | | |
| Remark Re | eport on the results of t | the sale of securities (F | 53-5)(3rd Exerc | cise) | | | |
| . Ma | chai Vilailerstpoca) naging Director gn on behalf of the con | npany | | S | Depu | Ratana Vilailerstpoca) ity managing Director sign on behalf of the company | _ |

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