



Ocean Commerce Public Company Limited

148/1 Soi Ramintra 14 ,Ramintra Road Tharang , Sub – District Bangkok

Tel: 02-943-6663-4 Fax: 02-943-6343 02-943-7740

---

No. OCMSET / 1608/004

August 18, 2016.

Subject : Report no adjust the exercise price and exercise ratio of warrants to purchase ordinary shares of Ocean Commerce Public Company Limited No. 2 (OCEAN- W2).

To : The Directors and managing the Stock Exchange of Thailand

According to Ocean Commerce Public Company Limited (the "Company") issued and offered the warrants to purchase common stock. Ocean Commerce Public Company Limited No. 2 (OCEAN- W2) on the last trading day of June 1, 2018. Number of units 144,769,923 traded on the Stock Exchange of Thailand's first day on June 30, 2016.

The Board of Directors of Ocean Commerce Public Company Limited (the "Company") No. 4/2016 held on August 10, 2016 has resolved to pay an interim dividend from retained earnings unallocated. The results for the year ended December 31, 2015 (Annual Financial Statements as at December 31, 2015 which was audited by the auditor permission) to shareholders per share 0.015 Baht shares 723,850,760 shares. the total value THB 10,857,761.40 (Ten million eight hundred and fifty-seven thousand, seven hundred and sixty-one Baht forty Satang).

The determination of the shareholders entitled to receive the dividend on Thursday, August 25, 2016 (Record Date) and to collect the names of shareholders under Section 225 of the Securities Exchange Act of 1992 (and who they are. amended) by closing the share register book on Friday, August 26, 2016 and the dividend payment to shareholders on Tuesday, September 6, 2016 and presented at the meeting of shareholders to consider the regulations.

According to the terms of the Rights and Duties of the issuance of warrants to purchase ordinary shares of Ocean Commerce Public Company Limited No. 2 (OCEAN- W2) in the three conditions for the exercise of the warrants. 3.3.1 (adjustment of exercise Price and exercise Clause (e) the Company paid a dividend of more than 80 percent of net profit after tax of the company. For operation in any accounting period. The warrants were issued on this occasion.

The Company would like to inform you that the interim dividend at this time. It is paid from the unappropriated retained earnings. The results for the year ended December 31, 2558 (Annual Financial Statements as at December 31, 2558 which was audited by the auditor permission) to the shareholders. Which is not to pay dividends from the net profit after tax of the company for the operations in the period. The warrants were issued on this occasion. No adjustment to the exercise



Ocean Commerce Public Company Limited

148/1 Soi Ramintra 14 ,Ramintra Road Tharang , Sub – District Bangkok

Tel: 02-943-6663-4 Fax: 02-943-6343 02-943-7740

---

price and exercise ratio of warrants to purchase ordinary shares of Ocean Commerce Public Company Limited No. 2 (OCEAN- W2).

Please be informed accordingly.

Sincerely Yours,

(Mr. Uchai Vilailerstpoca)

Managing Director